

INFORMATION REQUEST FORM

Applicant Information			
Applicant Name			
Address			
City		State	Zip
Phone	Fax	Email	
Location Information			
Address			
City		State	Zip
Number of Buildings		Land Area (1 Acre = 1.0)	
Square footage of building(s)		Total Stories	
Total Parking Spaces		Year Built _____	Renovated <input type="checkbox"/> Year _____
Management Company <input type="checkbox"/> Yes (name): _____ <input type="checkbox"/> No			
Owner Occupied <input type="checkbox"/> Yes (# yrs) _____ <input type="checkbox"/> No		3 years tax returns available <input type="checkbox"/> Yes <input type="checkbox"/> No	
Ownership			
Name	Title	Ownership %	
1			
2			
3			
Loan Information			
Purpose <input type="checkbox"/> Acquisition <input type="checkbox"/> Refinance <input type="checkbox"/> Construction <input type="checkbox"/> Other: _____			
If Acquisition, is property under contract? <input type="checkbox"/> Yes (closing date): _____ <input type="checkbox"/> No			
Estimated Project Costs (fill out only the fields that apply to your Purpose)			
Land Value (new construction only)		\$	
Construction Costs (new construction only)		\$	
Land and Building (acquisition only)		\$	
Renovations/Remolding (refinance or acquisitions)		\$	
Purchase Equipment (new construction only)		\$	
Debt Refinance (refinance only)		\$	
Closing Costs		\$	
Other Specify: _____		\$	
Total Project Cost		\$	
Less: Your Cash Injection		\$	
Less: Seller Financing/Other		\$	
Loan Request		\$	
Financial Information			
Potential Gross Income (fully occupied)		\$	
Actual Gross Income (G/I minus vacancies)		\$	
Operating Expenses inc. Real Estate Taxes		\$	
Management Fee		\$	
Capital Reserves		\$	
Total Net Income		\$	
Rent/Lease Roll (use additional sheet if needed)			
Unit #	Square Feet	Average Monthly Rent	Length of Lease/Exp Date
1			/
2			/
3			/
4			/
5			/

To complete over the phone, contact Neal Patel or Rohul Patel at 908-698-0498.